

# Defining and Teaching Evaluative Thinking: Insights From Research on Critical Thinking

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## Abstract

Evaluative thinking (ET) is an increasingly important topic in the field of evaluation, particularly among people involved in evaluation capacity building (ECB). Yet it is a construct in need of clarification, especially if it is to be meaningfully discussed, promoted, and researched. To that end, we propose that ET is essentially critical thinking applied to contexts of evaluation. We argue that ECB, and the field of evaluation more generally, would benefit from an explicit and transparent appropriation of well-established concepts and teaching strategies derived from the long history of work on critical thinking. In this article, based on previous work in the fields of education, cognitive science, and critical thinking, as well as on our experience as ECB practitioners, we propose several guiding principles and specific strategies for teaching ET that draw directly from research on the teaching of critical thinking.

## Keywords

evaluative thinking, critical thinking, evaluation capacity building

In the field of evaluation, especially among people involved in evaluation capacity building (ECB), evaluative thinking (ET) is increasingly recognized as a key component of evaluation capacity and high-quality evaluation practice (e.g., Baker, 2011; Baker & Bruner, 2012; Bennett & Jessani, 2011; Carden & Earl, 2007; Davidson, Howe, & Scriven, 2004; Griño, Levine, Porter, & Roberts, 2014; King, 2007; McKegg & King, 2013; Patton, 2005, 2011; Preskill, 2008, 2013; Taut, 2007; Volkov, 2011; Wind & Carden, 2010). However, despite that shared recognition, definitions of ET are varied and sometimes ambiguous. In the absence of a clear and shared definition, the phrase risks becoming an empty buzz word—Patton warns that “As attention to the importance of evaluation culture and

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evaluative thinking has increased, we face the danger that these phrases will become vacuous through sheer repetition and lip service” (2010, p. 162).

In order for ET to become a useful construct in the field—one that can be meaningfully discussed, promoted, taught, measured, and researched—it is important that the evaluation community establish a clear and accepted definition. Others in the field are working on this. For example, Anne Vo (2013) conducted a Delphi study with leaders from the field to clarify the construct and propose a definition. Once a good definition is established, and given the agreed-upon importance of ET, the immediate challenge becomes how to teach and promote it. This article takes up both the definitional and the pedagogical challenges.

This article’s central thesis is that ET is, in essence, critical thinking applied to contexts of evaluation. We argue that ECB initiatives—and the field of evaluation more generally—would benefit from an explicit and transparent appropriation of well-established, powerful concepts and teaching strategies developed over centuries by professional educators, learning theorists, philosophers, and cognitive scientists. As early as the 1600s, Sir Francis Bacon was describing a construct that would later become recognized as critical thinking (Spedding, 1868). Based on previous work in the fields of education, cognitive science, and critical thinking, as well as on our experience as ECB practitioners, in this article, we propose several guiding principles and specific strategies for teaching ET that draw directly from research on the teaching of critical thinking. In particular, we draw upon the work of Brookfield (1987, 2012), Facione (1990, 2000), and McPeck (1990), among others.

The relationship between evaluative and critical thinking is not entirely new territory. As Schwandt (2008) reminds us, Michael Scriven has long insisted on the central role of critical thinking in evaluation. Somewhat surprisingly, despite Scriven’s 30 years of insistence, critical thinking is discussed only rarely in the evaluation literature. The specific contributions of this article are to explicitly connect critical thinking to the increasingly important notion of ET and to present specific principles and practices that can help evaluators and ECB facilitators more consciously and intentionally build ET into their work. We begin by reviewing the use of the term “evaluative thinking” and its existing definitions in the evaluation literature.

## Defining ET

Our initially casual perception that the term evaluative thinking has been growing in popularity is confirmed by a search of the evaluation literature. We searched seven peer-reviewed evaluation journals—*American Journal of Evaluation*, *Canadian Journal of Program Evaluation*, *Evaluation and Program Planning*, *Evaluation Review*, *Evaluation*, *Journal of MultiDisciplinary Evaluation*, and *New Directions for Evaluation*—by querying each journal’s website (or publisher’s website) using the search term evaluative thinking. We found that since the late 1990s, the term has been used in the published evaluation literature with increasing frequency. For instance, other than one 1981 outlier, the term did not appear at all in the evaluation literature until 1996, after which time it appeared roughly once per year until 2001 when its usage began to increase dramatically. By 2007, ET was mentioned in 12 different articles, with the tally reaching its highest number, 15, in 2013. The prevalence of the term evaluative thinking among presentations at the American Evaluation Association annual meeting in October 2013—with 18 listings appearing in a search of the online program—also underscores its current popularity.

The increasing use of the term is not associated, however, with convergence on a definition. In part, this is due to the fact that in the majority of cases the term’s use seems to be purely rhetorical—in one case, the term appears in an article’s title but is then not mentioned anywhere in the article itself (Nelson & Eddy, 2008). Some discussions focus on ET at the level of individuals, and some discuss it more at an organizational level. Of the 103 articles we found, only 11 explicitly defined or explained ET. Among those articles that do define or explain ET, some common themes are

noticeable. For example, in many cases, ET is associated with the notion of process use (King, 2007; Patton, 2007). Another common theme is that ET should not be restricted solely to evaluation-specific activities but rather should infuse all of an organization's work processes (Baker & Bruner, 2012; Bennett & Jessani, 2011; Carden & Earl, 2007; King, 2007; Patton, 2005; Taut, 2007).

Often, descriptions or definitions of ET liken it to reflective practice (Argyris & Schön, 1978; Schön, 1983): "ET is a type of reflective practice that integrates the same skills that characterize good evaluation throughout all of an organization's work practices" (Baker, 2011; Baker & Bruner, 2012); it is "questioning, reflecting, learning, and modifying . . . conducted all the time. It is a constant state-of-mind within an organization's culture and all its systems" (Bennett & Jessani, 2011, p. 24); it is "about getting people in organizations to look at themselves more critically through disciplined processes of systematic inquiry . . . about helping people ask these questions and then go out and seek answers" (Preskill & Boyle, 2008, p. 148); it is characterized by "a willingness to do reality testing, to ask the question: how do we know what we think we know? . . . It's an analytical way of thinking that infuses everything that goes on" (Patton, 2005, p. 10). And while Carol Weiss (1998) did not necessarily use the term evaluative thinking, she evokes the idea, describing one side benefit of collaborative evaluation as "helping program people reflect on their practice, think critically, and ask questions about why the program operates as it does. They learn something of the *evaluative cast of mind*—the skeptical questioning point of view, the perspective of the reflective practitioner" (p. 25, emphasis added).

Davidson, Howe, and Scriven (2004) describe ET as a combination of commitment and expertise comprised of evaluative know-how and an evaluative attitude. Elsewhere, it is similarly positioned in relation to the three types of objectives commonly associated with ECB: knowledge or cognitive outcomes, behavioral or skill-related outcomes, and affective outcomes (Preskill, 2008; Taut, 2007). Discussing ET as an important component of the work of internal evaluators, Volkov (2011) describes it as a process, a mind-set, a capacity, and "a person's or organization's ability, willingness, and readiness to look at things evaluatively and to strive to utilize the results of such observations" (p. 38).

However, despite these helpful accounts of ET, a degree of imprecision remains regarding the construct. For example, some descriptions of ET essentially use the term in the definition, relying on closely related notions such as "an evaluative attitude" and "readiness to look at things evaluatively" to define ET. Also, many descriptions of ET overlap significantly with descriptions of "evaluative doing" or the practice of evaluation: ET involves "asking questions of substance, determining what data are required to answer specific questions, collecting data using appropriate strategies, analyzing collected data and summarizing findings, and using the findings" (Baker & Bruner, 2012, p. 1). For Baker and Bruner (2012), what sets ET apart from commonly understood definitions of evaluation practice is that, as mentioned previously, ET ideally occurs throughout all of an organization's work practices, not just formal evaluation work. Yet, other than its potential (and desired) pervasiveness, what distinguishes the construct? What's more, while each of the contributors to this growing conversation on ET presented previously offers insightful and helpful perspectives on one or more aspect of the construct, a comprehensive picture of ET is lacking. As we propose in this article's introduction, the absence of a widely agreed upon definition prevents ET from being meaningfully discussed, promoted, taught, measured, and researched, thus limiting the construct's utility to the field.

This rich discussion of what ET is can be substantially advanced by drawing on the long history of work on the closely related construct of critical thinking. The cognitive attributes now associated with critical thinking have been discussed for centuries. In 1603, long before the term "critical thinking" had been coined, Sir Francis Bacon listed a number of favorable mental traits such as a "desire to seek, patience to doubt, fondness to meditate, slowness to assert, readiness to reconsider, carefulness to dispose and set in order; and . . . [hatred for] every kind of imposture" (Spedding, 1868,

p. 85); these traits are not far from contemporary definitions of critical thinking. One of the earliest usages of the actual term appears to have been by John Dewey (1910) in *How We Think*, where he writes, “The essence of critical thinking is suspended judgment; and the essence of this suspense is inquiry to determine the nature of the problem before proceeding to attempts at its solution” (p. 74). More recently, especially in the 1980s, definitions of and debates on critical thinking have proliferated (Brookfield, 1987; Ennis, 1990; Facione, 1990, 2000; McPeck, 1984, 1990; Paul, 1993; Scriven, 1987). In the sections subsequently, we present selective findings from our review of the critical thinking literature, paying special attention to implications for how to teach or promote critical thinking.

With inspiration from these authors on critical thinking, as well as from our colleagues in the field of evaluation, and guided by our own experience as ECB practitioners (Archibald & Buckley, 2013; Archibald, Buckley, & Trochim, 2011; Trochim et al., 2012), we propose the following succinct definition:

Evaluative thinking is critical thinking applied in the context of evaluation, motivated by an attitude of inquisitiveness and a belief in the value of evidence, that involves identifying assumptions, posing thoughtful questions, pursuing deeper understanding through reflection and perspective taking, and informing decisions in preparation for action.

In this definition, we intend “context of evaluation” to include both formal evaluations and informal evaluative efforts that inform and improve actions with regard to any organizational, programmatic, or other purposeful undertaking; as such, our definition of ET is in agreement with other descriptions of ET (e.g., Baker, Bruner, Sabo, & Cook, 2006; Patton, 2005) that emphasize the importance of ET throughout all of an organization’s functions. As part of the effort to develop a comprehensive picture of ET, one critical challenge is to articulate the difference between ET and simply doing good evaluation. In our view, the two are not the same and it is important to keep the constructs distinct. To be clear, by foregrounding this distinction between ET and evaluative doing, we in no way mean to promote thinking evaluatively simply for thinking’s sake. To the contrary, our view is that ET—in combination with evaluation knowledge and skills—is essential for high-quality evaluation practice. When evaluators, program planners, researchers, and educators all think evaluatively, and they are all engaged in the evaluation process on some level, evaluations are well planned, implementation is sustained, and results are used in support of program evolution. Without ET, evaluation stagnates—those responsible for formal evaluation planning and implementation lack motivation, resist change, miss critical connections, and make less than ideal decisions. In essence, ET is the substrate that allows evaluation to grow and thrive. Not everyone in an organization or on a program team needs to be an evaluator or to do evaluation work. However, if everyone involved in planning, implementing, and evaluating a program is an evaluative thinker, the program and its evaluation have the best chance for success. According to our definition, evaluation can still take place without ET. For example, data can be collected and analyzed, but without ET, data collected may not be useful and the individuals doing the collecting would not be well poised to use and incorporate unexpected developments, or adapt and revise evaluation plans in the face of setbacks or surprises in the real world. In short, ET is a protective factor to prevent against the risk of senseless, mindless evaluation (Patton, 2011; Volkov, 2011).

## Operationalizing ET for ECB

In the field of ECB, approaches to teaching evaluation methods have been widely described (Alkin & Christie, 2002; Darabi, 2002; Febey & Coyne, 2007; Kelley & Kaczynski, 2008; Lee, Wallace, & Alkin, 2007; Oliver, Casiraghi, Henderson, Brooks, & Mulsow, 2008). In contrast, methods for

teaching ET are described very rarely, if at all. In this section, we offer a theoretical framework and specific strategies designed to teach, facilitate, and promote ET in individuals as well as in groups or organizations. It is important to note that these strategies are intended to be used in addition to existing ECB efforts designed to promote knowledge of evaluation methods or in situations where knowledge of evaluation methods is present but ET—and therefore sustained high quality, intrinsically motivated evaluation work—is absent.

### *Theoretical Foundations for Promoting ET*

The principles and strategies set forth in this article are firmly rooted in the knowledge base provided by the cognitive science and education literatures. In this section, a sample of these literatures is summarized, with particular attention to understanding the challenges that are inherent in trying to instill and cultivate ET in learners. The discussion is then distilled into five guiding principles for promoting ET.

In general, modern cognitive and education research focuses on the idea that people construct new knowledge and understanding based on what they already know and believe (Brookfield, 1986; Piaget, 1978; Vygotsky, 1978). In the context of efforts to promote ET, this “constructivist” theory suggests that learning will be strongest if learners move from their current knowledge and beliefs toward the knowledge and skills involved in ET. Accordingly, communication between teacher and learner about current knowledge and beliefs can be useful in establishing the starting point for learning. The constructivist approach also emphasizes the primary role of the learner in the process of learning. Rather than a unidirectional relationship where the teacher provides knowledge to the student, the teacher’s role is instead to create opportunities for the learner to construct her or his own knowledge through practice. This approach to teaching and learning may require more time and intrinsic motivation on the part of the learner. However, constructivists argue that the new knowledge and skills that result will be more deeply understood and sustained in their use.

One of the particular contributions of cognitive science research has been the identification of types of thinking (e.g., categorization, causal thinking, analysis, etc.), levels of thinking (e.g., remembering, applying, creating), and the thinking skills associated with those levels. For example, education researchers focused on cognition refer to something called “evaluativist”-level thinking (Kuhn, 2005; Kuhn, Cheney, & Weinstock, 2000). Evaluativist-level thinking is defined by these researchers as one of the highest levels of thinking one can do. An evaluativist-level thinker believes that assertions are “judgments that can be evaluated and compared according to criteria of argument and evidence,” knowledge is “generated by human minds, uncertain, but susceptible to evaluation,” and critical thinking is “valued as a vehicle that promotes sound assertions and enhances understanding” (Kuhn, 2005, p. 31). Essentially, evaluativist-level thinking is the same as ET uncoupled from formal evaluation.

Cognitive skills that characterize evaluativist-level thinking are examples of what Bloom (1956) refers to as “higher order” thinking skills. This means that they involve the coordinated use of several “lower order” thinking skills such as recall, comprehension, and application. Skill building becomes an important consideration when cognition is viewed this way, because humans are not born with an ability to engage in high-level critical thinking; rather, this is an ability that has to be cultivated or acquired. David Perkins makes an analogy to physical activity: “Everyday thinking, like ordinary walking, is a natural performance we all pick up. But good thinking, like running the 100 meter dash or rock climbing, is a technical performance, full of artifice” (as cited in Hunkins, 1995, p. 17).

As a skill, ET must be learned and practiced. The learner must have some theoretical knowledge of ET and the skills it involves in order to practice. Then, just as with any physical skill, the more practicing the learner does, the better the thinking will be. And, like most things that require practice,

there are no shortcuts or tricks that will make someone an instantly better thinker (Ericsson & Charness, 1994). Also, as with any skill, ET must be developed incrementally, so that the context and ways in which it is used become more complex and challenging over time, thereby gradually increasing the skill level of the learner (Brookfield, 2012).

Another reason why critical thinking can be such a difficult skill to develop is that the brain has natural tendencies to error, bias, and “blind spots,” particularly in a subconscious effort to maintain an existing belief. This tendency to make evidence subservient to belief, rather than the other way around, is known as “belief preservation” or “confirmation bias.” In order to compensate for this influence, good thinkers must use another high-level thinking skill, namely, analysis and awareness of one’s own thinking or “metacognition” to recognize and reflect on their own belief preservation tendencies (Lord, Ross, & Lepper, 1979).

Finally, just as it is important to use new knowledge in several different contexts in order for it to deepen and be retained, so it is important to use thinking skills to solve a variety of different problems in order for the thinking skills to continue to develop (Halpern, 1998). Although thinking skills can be used in a wider variety of situations than any particular piece of knowledge, this also means that there is more territory that the skill needs to be transferred to in order to fully develop. Building connections within the brain is essential. Articulating, or even illustrating, the critical thinking being applied to a new problem can help solidify these connections. Moreover, it is important that ET be practiced routinely, intentionally, and transparently. Often, ECB professionals work to promote ET without naming it or announcing their intention. The power of stating, out loud, an intention to practice ET is that it allows the learner’s brain to quickly queue up past experience with that skill and, in turn, makes the practice more productive (Ericsson & Charness, 1994). In addition, labeling ET practice out loud contributes to the creation of an intentional learning environment.

### *Guiding Principles for Promoting ET*

Based on the research literature summarized previously, we have established the following five principles that should guide any effort to promote ET. It is important to note that these guiding principles are directed at ECB practitioners, teachers of evaluation, professional development facilitators, and anyone else involved in intentional educational efforts to promote ET—people to whom we refer subsequently as “promoters.”

- I. *Promoters of ET should be opportunist about engaging learners in ET processes in a way that builds on and maximizes intrinsic motivation* (Bransford, Brown, & Cocking, 1999; Brookfield, 2012; Piaget, 1978; Vygotsky, 1978). For instance, if staff members in an organization dislike evaluation, yet demonstrate intrinsic motivation to critically reflect on their program’s successes and failures as they drive back to the office from a program site together, ET promotion should focus on those naturally occurring discussions as a key starting point.
- II. *Promoting ET should incorporate incremental experiences, following the developmental process of “scaffolding”* (Bransford et al., 1999; Brookfield, 2012). Extending Perkins’ analogy, cited previously, a good walker should be coached through progressively more challenging walks and hikes rather than launched immediately into extreme long-distance hikes in difficult terrain. Incremental skill-building is especially important because ET can involve a potentially risky (emotionally or politically) questioning of foundational assumptions. To put this principle into practice, efforts to promote ET should begin by focusing on generic or everyday examples before questioning the philosophical assumptions that may be fundamental to an organization’s theory of change.
- III. *ET is not a born-in skill nor does it depend on any particular educational background; therefore, promoters should offer opportunities for it to be intentionally practiced by all*

who wish to develop as evaluative thinkers (Brookfield, 2012; Ericsson & Charness, 1994). If an organization's leader asserts that ET is important, yet does not provide opportunities for staff to learn about and practice it, little or nothing will change. What's more, efforts to promote ET should not be limited to staff with evaluation responsibilities; ideally, all members of an organization should have the opportunity to think evaluatively about their work.

- IV. *Evaluative thinkers must be aware of—and work to overcome—assumptions and belief preservation* (Brookfield, 2012; Lord et al., 1979; Nkwake, 2013). Promoters should offer a variety of structured and informal learning opportunities, such as those included in the list of practical strategies subsequently, to help people identify and question assumptions.
- V. *In order to best learn to think evaluatively, the skill should be applied and practiced in multiple contexts and alongside peers and colleagues* (Bransford et al., 1999; Brookfield, 2012; Foley, 1999; Halpern, 1998; Simon, 2000). ET can and should be practiced individually, yet applying this principle can leverage the benefits of social learning (discussed in greater detail subsequently) and help people move away from the notion that ET is done only by the evaluator and only during formal evaluations.

These five principles represent fundamental ideas on which any ET capacity-building effort should be built. However, this list is certainly not exhaustive. As the field of ET capacity building grows, and new best practices in this area are established, this list is likely to evolve.

### **Practical Strategies for Promoting ET**

ET, by definition, is associated with an individual. Given what we know from social learning theory, a good strategy for developing ET is to have individuals work together. Social learning theory suggests that through behavior modeling and observation, peers learning in groups deepen knowledge more efficiently at the same time as they build a trusting community of learners (Bandura, 1977; Foley, 1999; Leeuwis & Pyburn, 2002). This principle is reflected in the examples in the Table 1, which offers some practical strategies for promoting ET based on the literature and guiding principles described earlier. These strategies could be used in any organization engaged in ECB and interested in promoting ET in individuals as well as in establishing an ET culture in the organization.

The example activities are organized into six general areas, shown in the left column. The guiding principles addressed by each activity area are identified by their roman numeral. The activities described here are not designed to be used all at once and some strategies may be more or less appropriate given the organization context. Also, as mentioned in guiding principle II, there are activities described here that should be experienced incrementally. For example, the “Critical Conversation Protocol” designed by Brookfield (2012) should only be used in a context where some ET habits and skills have already been established.

There are innumerable ways to think about how these activities could be incorporated into an organization's daily, weekly, and monthly routines. As an internal evaluator, one may have the opportunity to lead these activities, incorporating them into regular existing meetings and around the office. External evaluators and ECB professionals may think about developing an ET-focused introductory workshop in which some or all of the above-mentioned activities are practiced and members of the participating organization put forth a plan for incorporating a few of these into their regular routine. This professional development workshop approach requires an ongoing relationship between the capacity builder and the organization partners. No single workshop can change an organization's culture. This will depend on internal “evaluation champions” (Brandon, Smith, & Hwalek, 2011; Nielsen, Lemire, & Skov, 2011; Trochim et al., 2012) being continuously supported by an ET professional as well as administrators and policies internal to the organization.

In our own work as ECB practitioners, we have successfully integrated some of the practices from Table 1 into ECB workshops for nonevaluators working in community education and science,

**Table 1.** Practical Strategies and Examples of Activities for Promoting Evaluative Thinking.

Practical Strategies	Examples of Activities
(1) Create an intentional ET learning environment (I, II, III)	<ul style="list-style-type: none"> <li>(a) Display logic models in the workplace—in meeting rooms, within newsletters, etc.</li> <li>(b) Create public spaces to record and display questions and assumptions.</li> <li>(c) Post inspirational questions, such as, “How do we know what we think we know?” (Patton, 2005, p. 10).</li> <li>(d) Highlight the learning that comes from successful programs and evaluations and also from “failures” or dead ends.</li> </ul>
(2) Establish a habit of scheduling meeting time focused on ET practice (I, II, III, IV, V)	<ul style="list-style-type: none"> <li>(a) Have participants “mine” their logic model for information about assumptions and how to focus evaluation work (e.g., by categorizing outcomes according to stakeholder priorities; Trochim et al., 2012).</li> <li>(b) Use “opening questions” to start an ET discussion, such as, “How can we check these assumptions out for accuracy and validity?” (Brookfield, 2012, p. 195); “What ‘plausible alternative explanations’ are there for this finding?” (see Shadish, Cook, &amp; Campbell, 2002, p. 6).</li> <li>(c) Engage in critical debate on a neutral topic.</li> <li>(d) Conduct a media critique (critically review and identify assumptions in a published article, advertisement, etc.) (Taylor-Powell, 2010).</li> </ul>
(3) Use role-play when planning evaluation work (III, IV, V)	<ul style="list-style-type: none"> <li>(a) Conduct a scenario analysis (have individuals or groups analyze and identify assumptions embedded in a written description of a fictional scenario; Brookfield, 2012).</li> <li>(b) Take on various stakeholder perspectives using the “thinking hats” method in which participants are asked to role play as a particular stakeholder (De Bono, 1999).</li> <li>(c) Conduct an evaluation simulation (simulate data collection and analysis for your intended evaluation strategy).</li> </ul>
(4) Diagram or illustrate thinking with colleagues (IV, V).	<ul style="list-style-type: none"> <li>(a) Have teams or groups create logic and pathway models (theory of change diagrams or causal loop diagrams) together (Trochim et al., 2012).</li> <li>(b) Diagram the program’s history.</li> <li>(c) Create a system, context, and/or organization diagram.</li> </ul>
(5) Engage in supportive, critical peer review (I, II, III, IV, V)	<ul style="list-style-type: none"> <li>(a) Review peer logic models (help identify leaps in logic, assumptions, strengths in their theory of change, etc.).</li> <li>(b) Use the Critical Conversation Protocol (a structured approach to critically reviewing a peer’s work through discussion; Brookfield, 2012).</li> <li>(c) Take an appreciative pause (stop to point out the positive contributions, and have individuals thank each other for specific ideas, perspectives or helpful support; Brookfield, 2012).</li> </ul>
(6) Engage in evaluation (I, II, III, V)	<ul style="list-style-type: none"> <li>(a) Ensure that all evaluation work is participatory and that members of the organization at all levels are offered the opportunity to contribute their perspectives.</li> <li>(b) Encourage members of the organization to engage in informal, self-guided evaluation work.</li> <li>(c) Access tools and resources necessary to support all formal and informal evaluation efforts (including the support of external evaluators, ECB professionals, data analyzers, etc.).</li> </ul>

Note. The roman numerals in parentheses following each practical strategy above refer to the evaluative thinking guiding principles to which each practical strategy corresponds. ECB = evaluation capacity building; ET = evaluative thinking.



technology, engineering, and mathematics education contexts (Archibald, Buckley, Urban, & Trochim, 2012; Archibald, Earle, & Hargraves, 2010; Earle & Archibald, 2009) and have practiced similar activities with evaluation peers through a skill-building workshop at the American Evaluation Association conference (Buckley & Archibald, 2013); most of our work with ET has taken place in the United States, though we have also adapted our approach for use in international development contexts as well. While our program of empirical research on the promotion of ET is still in its early stages, we have qualitative evidence that these practical strategies tend to be well received and seem to encourage ET. We have also noted that time and resource barriers can be daunting. Some funders or organizational leaders may be more reluctant to invest in ET than in evaluation because the benefits may seem less tangible and less immediate. Despite that, there is evidence that an increasing number of organizations and agencies do see the benefit in emphasizing and promoting ET. For example, in a contribution to the empirical knowledge base on ET, a recent case study report produced by InterAction and the Centre for Learning on Evaluation and Results for Anglophone Africa provides insights on the experiences of four international nongovernmental organizations with ET at the organizational, program, and project levels (Griño et al., 2014).

## ET and an Evaluation Culture

The case studies presented by Griño et al. (2014), in addition to the insights on teaching and promoting ET that we synthesize previously, could inform efforts to instill a culture of ET within an organization. The question of how ET can be promoted in organizational contexts, a question that is beyond the scope of this article, remains a pressing issue facing the field of research on ECB. Much has been written about organizational change, learning-enabled organizations, and even ET at the organizational level (Bennett & Jessani, 2011; Davidson, 2005; Preskill & Torres, 1999; Senge, 2006). These authors, and others, explain that in order for organizations to improve their effectiveness and therefore survive, they must be willing to think evaluatively, engage in effective evaluation, and utilize the results. However, unlike people, organizations do not think or act. Therefore, an organization that “thinks evaluatively” might be better described as an organization in which people at all levels of the organization are evaluative thinkers and are engaged in the evaluation of what their organization does in some capacity.

Creating and encouraging a culture of ET is not a trivial undertaking. It requires intervention and commitment at multiple levels of the system, where individuals at all levels of the system will require different evaluation knowledge, attitudes, and skills. For example, those at the “top” of the management hierarchy will have to be committed to allowing time and space for evaluation, as well as to being open to change based on evaluation results; program-level staff will have to adopt the knowledge and skills described throughout this article; and all levels of the hierarchy will need to build trust, support broad inclusion in decision making, and create a space that is safe for asking questions and giving and receiving honest critique without fear of shame or losing one’s job. However, for an ET culture to take root, members of the organization will ideally share an evaluative attitude and an ability to engage in ET. Upper management may apply ET skills and attitudes in a slightly different way, namely, for making decisions about policies and program changes, but the thinking skills are fundamentally the same. These skills and attitudes can only exist at the individual level, but in order for an organization to adopt an evaluation culture, a critical mass of the individuals who makeup that organization must possess them.

The idea of a critical mass being necessary for change is not a new one. As Harman (1998) describes, “Throughout history, the really fundamental changes in societies have come about not from dictates of governments and the results of battles but through vast numbers of people changing their minds—sometimes only a little bit” (p. viii). Experience suggests that organizational commitments to the development of an evaluative culture can build on this idea strategically. If ET is

promoted by an evaluation champion in a position of influence and is increasingly practiced by members of the organization as part of a learning community, an evaluation culture will follow. Therefore, the methods and strategies used for teaching and learning ET have very broad implications for the quality as well as the sustainability of evaluation within organizations. Additional inquiry is needed to better understand how to build on the concept of ET in order to promote and strengthen an evaluative culture within an organization.

## Conclusion

In recent years, the field of evaluation has hit upon an idea central to unlocking the *je ne sais quoi* of high-quality, sustained, useful evaluation practice: ET. The challenge, however, has been how to teach and cultivate this important element. Preskill (2013) has recently articulated that challenge, asking: “What specific activities, practices, and behaviors contribute to building a culture of inquiry? What does it take to sustain evaluative thinking and practice?” (p. 2). In this article, to begin responding to that challenge, we have proposed a succinct definition of ET that provides specific guidance for ECB efforts designed to promote and sustain ET. This definition is based on the work of education and cognitive science researchers who have long focused on the parallel construct known as critical thinking. Careful connection of ET and critical thinking encourages new areas of research and inspiration for practice in evaluation and ECB. These could include a more comprehensive identification of additional principles for promoting ET; linking ET to major evaluation paradigms (e.g., utilization-focused, theory-driven, method-driven) and to important theoretical foundations (e.g., validity theory); and research on ET in organizational cultures—potential research questions could focus on how people react to interventions like those in Table 1, what contextual barriers exist that impede their implementation, and what each intervention’s relative effectiveness is. Our particular areas of interest include careful measurement of ET (Archibald et al., 2011), a deeper exploration of the intersection between ET and evaluative culture, and a reexamination of current ECB strategies and frameworks with an eye toward intentional promotion of ET—including recognizing strategies that already implicitly promote ET yet could benefit from making the ET goal more explicit.

Interest in ET is growing within the field of evaluation. The more we can recognize, measure, and—especially—strengthen ET within individuals and organizations, the more we can contribute to the ultimate evaluation goals of promoting the beneficial evolution of programs and organizations and the allocation of society’s scarce resources to highest uses. This article attempts to move us forward in this direction.

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