Update on the Smart Specialisation Capacity Building in the Western Balkans

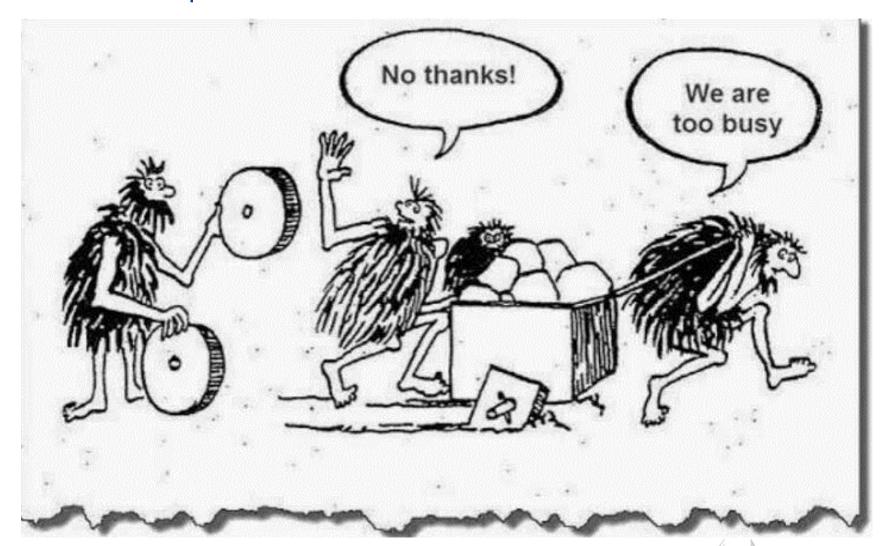
Dr. Ales GNAMUS

European Commission, DG JRC, Growth & Innovation, Smart Specialisation Platform



Capacity Building for Innovation in Support to Policies:

...fundamental precondition = favourable framework for innovations







Aligning S3 Agendas in the EU and beyond = Opportunity for R&I Collaboration & Better Economic Integration!

S3/RIS3: R&I Strategies for Smart Specialisation = Economic Transformation Agendas aiming at using inspired R&I for producing competitive economic return and lasting welfare for the society!

NOT ONLY FOR THE BEST! Innovation is multidimensional & includes basic inventions/development of new applications/services at minimum RIS3 transform less-advanced regions into good followers!

Regions need to seek the concentration of resources around the original / unique area of knowledge expertise!

Source: D.Foray 12/2011





Smart Specialisation – place based framework for territorial development

S3 the policy concept

- Promote inclusive and sustainable growth
- Place-based policy:
 - Valorise existing assets and local specificities
 - Mobilise local economic players as the main actors of economic change
- Based on selection of economic activities with high transformative potential for the economy
- Promotes connectivity of innovation ecosystems

RIS3 the strategy

- National or regional agenda for economic transformation
- Coordinate financial and entrepreneurial resources to support the selected economic activities

Define and reinforce governance and monitoring mechanisms

European

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What is (Smart) Specialisation?





= fact-based: all assets + capabilities + bottlenecks in a region, incl. external perspective, cooperation potential, global value chains

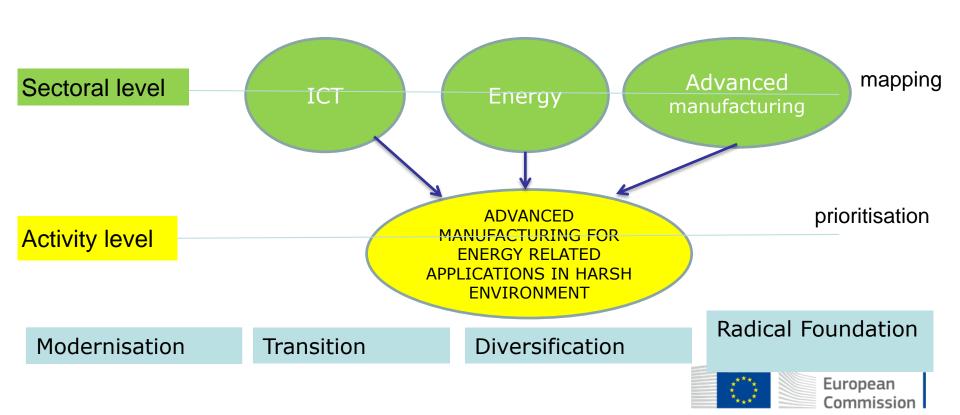
- = no top-down decision but choices based on dynamic entrepreneurial discovery process uniting key holders around shared vision
- = all forms of innovation, not only technology-driven, existing / new knowledge
- = ecosystem approach: creating environment for change, efficiency of institutions
- = NOT a "Neutral" policy: it requires policy makers to take risks associated with the selection of a limited number of activities to support by relying on the knowledge of local entrepreneurs

- = differentiation: focus on competitive advantages, potential for excellence, emerging opportunities, market niches, at the level of activities granularity
- = concentration of resources on priorities, problems and core needs, for critical mass/critical potential
- = **synergies** across different departments and governance levels (EU-nationalregional); cross-sector/technology links - NO Silos Thinking!
- = place-based economic transformation: rejuvenate traditional sectors through higher-value activities; aiming at developing a strategic approach to territorial development

S3: The Notion of Specialisation

S3 is about developing new specialities based on regional concentration of knowledge, competence and market potentials (dynamic)

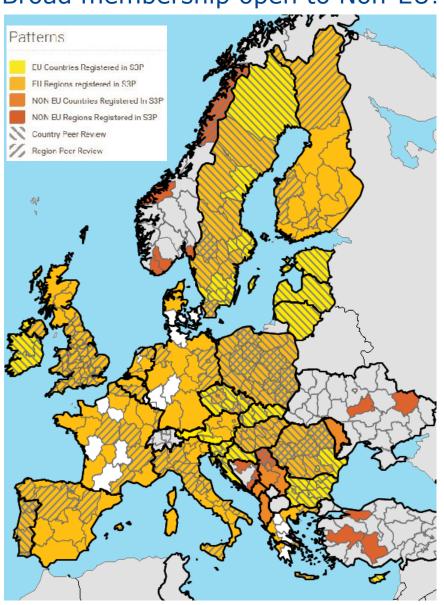
S3 is NOT to be understood as a sector specialised or relative to other regions (passive)



Smart Specialisation Platform



Broad membership open to Non-EU! Activities: Guidance - Analysis - Support



Comprehensive guidance tools – RIS3 Guide, Digital Agenda Toolbox, FAQs, Implementation Handbook

S3 Publication series - Policy briefs co-authored with leading academics and practitioners; Working papers contributing to conceptual and empirical developments related to smart specialisation

Supporting tools: self-assessment (RIS3 assessment wheel), regional/national priorities (EYE@RIS3), regional benchmarking, bilateral trade flows, ESIF monitoring tool on investments

Broad membership: 184 regions, 22 countries (incl. non-EU: RS, MD, ME, AL & regions from BA, NO, RS, UA & TR)

Strong endorsement by national/regional policy makers: average 4.5/5 satisfaction ranking

High "fidelisation rate": >50% of regions attending workshops come back

European Commission

Political endorsement at EU level: EC, EP, CoR, Council

Main activities of the S3 Platform

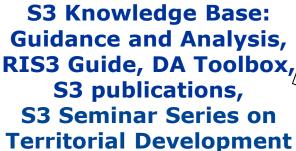


Support to lagging regions & Synergies ESIF-H2020 "Stairway to excellence"

S3 Website & Newsletters

S3 Interactive web tools: Eye@RIS3, etc.







Trans-national Peer Reviews (in total 75 regions/countries)

Peer eXchange & Learning
- thematic focus on
actors, process, common
features and priorities



Support to the EU Macro-Regional Strategies & Alignment of innovation roadmaps



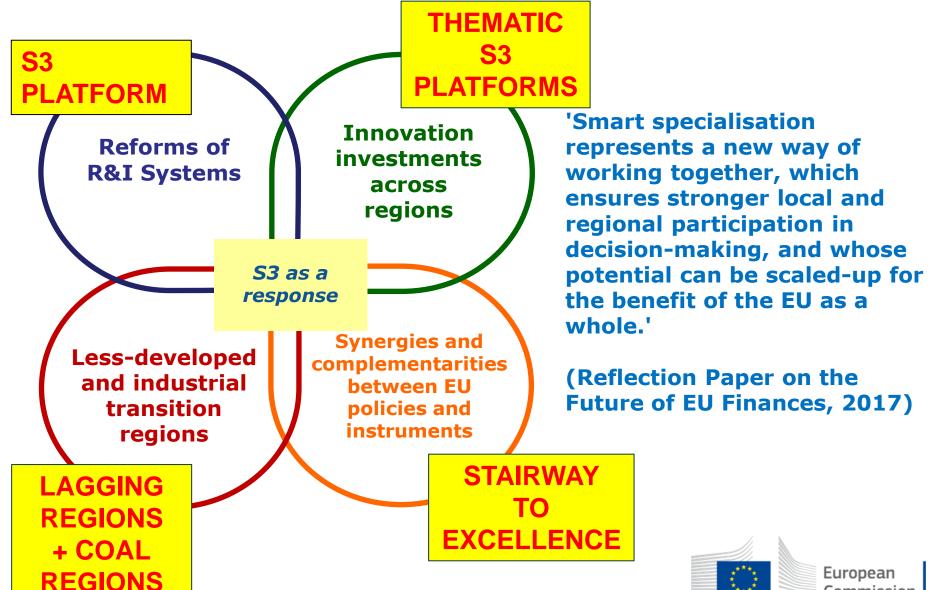




Focused approach on Value Chains - Thematic S3 Platforms (TSSP):

Energy, Ind. Modernisation, Agri-Food + additional to come.

Smart specialisation provides answers to challenges for boosting place-based innovation-led growth



Commission



Timeline of the JRC activities in support of the E&N countries

"Smart Danube" - Horizontal JRC support activity to the EU Macro-regional Strategy for the Danube

2013

2014

2015

2016

2017

- S3 trainings in Belgrade & Skopje (RS/MK)
- S3 for Danube seminar
- Peer review in Novi Sad (RS)
- S3 for Danube workshop
- JRC Annual EUSDR Event with particular attention to non-EU Danube partners
- S3 design WS in Chisinau (MD)
- JRC S3 info day in Kiev (UA)
- Launch JRC S3
 pilot project for
 Serbia,
 Moldova
 Ukraine









S3 Activities 2013-16

Preparatory

Connection
with EU macroregional
strategies
(Danube)

S3 awareness events & Seminars

Peer reviews of R&I systems



S3 Activities 2016-17



Preparatory

S3 Design learning workshops and awareness events in MD, RS & UA

S3 training (6 country teams) in Seville Forming
National S3
teams in RS,
MD and UA +
Montenegro

Preparing Countries S3 Roadmaps

Mapping

Report on Smart Specialisation in E&N countries

Expert support: quantitative analysis

Preparation of qualitative analysis



Recent S3 pilot activities



Preparatory

Mapping

EDP

2017 23-27 Jan 2017

2017

Oct / Nov

2017

2017

5-7 April

3-5 July

15 Dec

- **S3 Training** Seminar in Seville for pilot countries' officials
- Start S3 event in Chisinau
- Launching S3 Mapping for the pilot countries RS, MD & UA)
- S3 event in Belgrade -Discussing first R&I mapping results for the pilot

countries

- S3 events MD & UA -
 - Presenting S3 mapping results for MD & UA
- S3 awareness **events** in Montenegro, Tunisia & Turkey
- S3 **Innovation** Camp on ICT in Belgrade -Starting the EDP process in RS











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S3 on-going activities with WBC 2017-18



^{*} This designation is without prejudice to positions on status, and is in line with UNSCR 1244 and the ICJ Opinion on the Kosovo declaration of independence.

Western Balkan Countries - partners in the Danube and Adriatic-Ionian EU Macro-regions

ANALYSIS

MONITORING

POLICY MIX

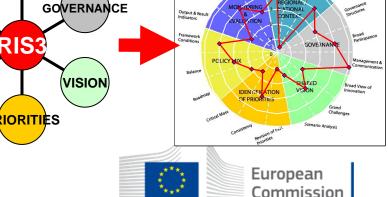
S3 is an opportunity:

- to promote structural change and economic transformation
- to advance on-going reforms
- to improve the governance of R&I and territorial development towards more open and inclusive patterns
- to connect cross-borders with potential partners and access value chains
- to gain from technology and knowledge transfer

S3 as an EU "trade mark":

Policy concept and methodology developed in the EU context and proposed/applied in non-EU countries PRIORITIES



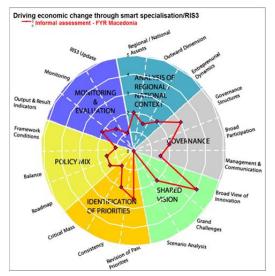


S3 in Western Balkan Countries

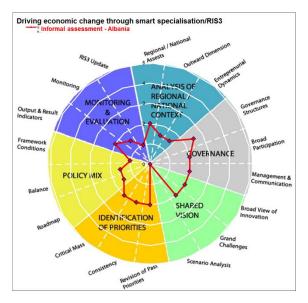
S3 process in WBC has been launched

Evaluation of R&I in WBC-5 carried out in January 2017

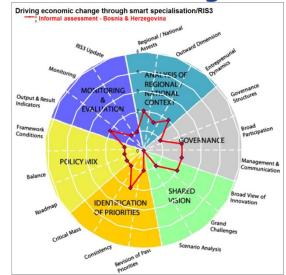
FYROM



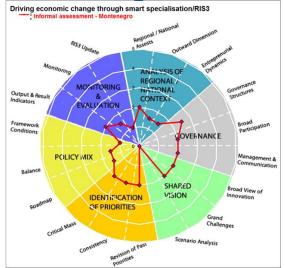
Albania



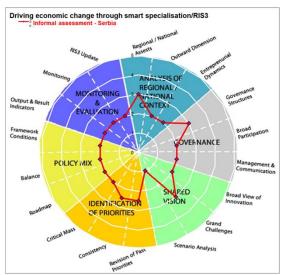
Bosnia & Herzegovina



Montenegro



Serbia





What we can do for you The Smart Specialisation Platform provides professional advice to EU countries and

- . Conduct high quality research projects to inform strategy formation and policy-
- · Englithte peer-reviews and mutual learning
- . Support access to relevant data
- . Train policy-makers
- . Organise information sessions for policy-makers and present at conference





The Smart Specialisation Platform



The Kinadom of Smart



smart specialisation (RIS3). Our services include:

- · Provide guidance material and good practice examples

S3 Themes	S3 Governance	S3 Targeted Support
S3 Actors	S3 Cooperation	S3 Communities

S3 Tools

ides interactive tools that can help you in identifying key features of egions and their Smart Specialisation Strategies, such as the CYC@RISO - an online tool showing the RIS3 priorities of regions/countries, the CST-Viewer - a tool to search planned investments in European Structural and Investment Funds (ESIF) data (ERDF, CF, ESE and YEI), the ICT Monitoring Tool to search European Structural and Investment logional Benchmarking tool showing structural similarities of the EU regions and the tool rode flows, as well as other Data Sources to benchmark the EU panions and Member States

EYE@RIS3	ESIF - viewer	ICT Monitoring
②	0	②
Regional Benchmarking	EU Trade	Data Sources
(111)	(2)	

S3 Tag Cloud

Joint Research Centre

Commission's in-house science service



Serving society Stimulating innovation Supporting legislation









Thank you for your attention!





http://s3platform.jrc.ec.europa.eu

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\$3 Cooperation | \$3 Theres

Reports & Publications S3 Hub / S3 in Media

RIO - Research &

S3 Platform

Innovation Observatory

Open invitation to EU regions to

Mission to Innovate' now available +73.